

BLUEPRINT FOR GROWTH

THE RAINMAKER SUPERCONFERENCE

June 21-23, 2023 in Dallas, TX



Track:	Banking <i>Dogwood</i>	CAS <i>Client Advisory Services Arlington F</i>	Health Care HCAA <i>Magnolia</i>	Manufacturing MFG <i>Arlington G</i>	Nonprofit NP <i>Arlington H</i>	Real Estate & Construction RE&C <i>Commissioner's Boardroom</i>
Wednesday, June 21						
12:00 - 6:00 PM	Registration & Speaker Check In/		Registration & Speaker Check In		Registration & Speaker Check In	
1:00 - 2:00 PM	Meeting Begins 22nd	Strengthening Client Advisory Services from the Inside Out <i>Angie Glissom, Rainmaker</i>	Staff Retention in Healthcare Consulting <i>Debra Helton, Biggs Kofford & Wesley Brown, Kassouf</i>	Roundtable - Software You Are Using to Increase Productivity <i>Scott Moore, Rainmaker</i>	Roundtable- Proposal 2.0 <i>Adelaide Nass, Rainmaker</i>	Turning Data into Dollars <i>Glenn Dunlap/Pearview Data</i>
2:00 - 2:15 PM	Networking Break/Arlington Foyer		Networking Break		Networking Break	
2:15 - 2:30 PM	Meeting Begins 22nd	General Session PE & M&A Panel (Larry Autrey - Whitley Penn, Josh Beck - MarksNelson & Chris Bles - Biggs Kofford/ Arlington DE			Winning the War on Talent <i>Jennifer Warwa, Quickfee</i>	Welcome & Keynote Introduction <i>Arlington DE</i>
2:30 - 3:30 PM	Networking Break/Arlington Foyer		Networking Break		Networking Break	
4:00 - 5:00 PM	Meeting Begins 22nd	Non Negotiables for Success & Pitfalls to Avoid <i>Doreen Dias, Bookkeeper</i>	Quantifying the Threat: Navigating Top Cybersecurity Risks in Healthcare <i>Ty Whittenburg, Syncoize</i>	Data Analytics: How to get Started <i>Andrew James, 20-20 Analytics</i>	Inflation Reduction Act <i>Colette Kavan, Capin Crouse</i>	Winning the War on Talent <i>Jennifer Warwa, Quickfee</i>
5:00 - 6:00 PM	Welcome Reception/Arlington Foyer					
Thursday, June 22						
7:00 - 6:00 PM	Registration & Speaker Check In		Registration & Speaker Check In		Registration & Speaker Check In	
7:00 - 8:00 AM	Breakfast/Arlington Foyer		Breakfast		Breakfast	
8:00 - 9:00 AM	Regulatory Update	Workshop <i>Amy Vetter, B3 Method Institute</i>	Private Equity in Physician Practices <i>Chris Bles, Biggs Kofford</i>	How Emerging Technologies are Enhancing the Accounting Profession <i>Danny Shimamoto</i>	DEI Fireside Chat <i>Kimberley Ellison-Taylor</i>	How to Create a Culture and Pipeline of Excellence and Inclusion <i>Dr. Floren Sple-Woods Adelaide Nass, The Rainmaker Companies Facilitator</i>
9:00 - 9:15 AM	Networking Break/Arlington Foyer		Networking Break		Networking Break	
9:15 - 9:30 AM	M&A Update <i>Brian Marik, Hinton Andrews Kurth</i>	Welcome Address/TRC/Arlington DE				
9:30 - 10:30 AM	Keynote- Kimberley Ellison-Taylor- Talent Leadership/Arlington DE					
10:30 - 11:00 AM	Networking Break/Arlington Foyer		Networking Break		Networking Break	
11:00 - 12:00 PM	Bank Failures Roundtable Discussion <i>Marc Giampaola, Mazars</i>	Workshop <i>Amy Vetter, B3 Method Institute</i>	Increase your Dr. Clients income <i>Tony White, Clarity CCM</i>	Top 7 Tax Strategies for Manufacturers <i>Rob Kane, Wipfl</i>	What You Can Do for Your Audit <i>Christian Mantegna, Capin Crouse</i>	Tax advantages investment strategies Part One <i>Chase Rawten, Vista</i>
12:00 - 1:30 PM	Lunch/Arlington DE					
1:30 - 2:30 PM	Compliance Update <i>Brad Stumpe, Anders</i>	Community Roundtable <i>Amy Vetter, B3 Method Institute</i>	Compensation Issues <i>Jacki Jacob, Mazars</i>	The Impact of AI and Machine Learning in Auditing <i>Danny Shimamoto</i>	Securing the Future: Prioritizing Cybersecurity for Nonprofits <i>Ty Whittenburg, Syncoize</i>	Tax advantages investment strategies Part Two <i>Chase Rawten, Vista</i>
2:30 - 3:00 PM	Networking Break/Arlington Foyer		Networking Break		Networking Break	
3:00 - 4:00 PM	A & A Update <i>Scott Detors, CSH & Eric Hanson, CSH</i>					
4:00 - 4:30 PM	Economist General Session- Becoming a Better Leader in Times of Uncertainty - Amy Leschke-Kahle, ADP/Arlington DE		Community Roundtable & Cocktails <i>Scott Moore, Rainmaker</i>		General Session- The Talent Drought - Jim Brady, Alliant Group/Arlington DE	
4:30 - 5:30 PM	Cocktail Hour/Arlington Foyer					
5:30 PM	Texas Rangers Optional Event					
Friday, June 23						
8:00 - 9:00 AM	Breakfast/Arlington Foyer		Breakfast		Breakfast	
9:00 - 10:00 AM	Practice Development Roundtable <i>Scott Moore, Rainmaker</i>	Member Spotlight - Hot Seat Discussions <i>Angie Glissom, Rainmaker, Amy Vetter B3 Method Institute, Doreen Dias, Bookkeeper</i>	Tax and Organizational Best Practices	Turning Data into Dollars <i>Glenn Dunlap/Pearview Data</i>	Is ESG relevant to Nonprofits? <i>Danny Shimamoto</i>	How to use Cost Seg as an Advisory Tool 1790 & 45L <i>Tal Samples, Wipfl</i>
10:00 - 10:15 AM	Farewell Address - TRC- 2024 Location Reveal & Remainder of 2023 Key Events/Arlington DE					
10:15 - 11:15 AM	General Session - Organizing my Blueprint- Adelaide Nass/Arlington DE					
11:15 - 11:30 AM	Networking Break/Arlington Foyer		Networking Break		Networking Break	
11:30 - 1:00 PM	Community Roundtable <i>Kent Fisher, Tide Bailly</i>	Workshop - Pulling it all together <i>Angie Glissom, Rainmaker, Amy Vetter B3, Doreen Dias, Bookkeeper,</i>	Workshop - How to Pull it All Together <i>Scott Moore, Rainmaker</i>	Community Roundtable <i>Adelaide Nass, Rainmaker</i>	Community Roundtable <i>Laura Boisvert, Rainmaker</i>	Community Roundtable <i>Robin Brothers, Rainmaker</i>
1:00 PM	Boxed Lunch/Arlington Foyer					
CPE	9.5	11.5	13	11.5	11.5	11.5