



BankingCPAs

SUMMER MEETING PLANNER 2024 AGENDA & LOGISTICS

Meeting Host:

Anders CPAs & Advisors
800 Market St Suite 500
St. Louis, MO 63101

Meeting Contact:

Robin Brothers:
615-594-2715
robin@therainmakercompanies.com

DESTINATION: ST. LOUIS, MO

MEETING HOST: ANDERS CPAS & ADVISORS

DATES: AUGUST 20 & 21, 2024

ACCOMODATIONS:
LIVE BY LOWES ST. LOUIS

AUGUST 19, 2024	COMMUNITY DINNER 7:00 PM @ CARMINES STEAKHOUSE 20 S 4TH ST, ST. LOUIS, MO 63102 WALKING DISTANCE FROM HOTEL
AUGUST 20, 2024	MEETING AT ANDERS
AUGUST 20, 2024	CARDINALS GAME AT BUSCH STADIUM
AUGUST 21, 2024	MEETING AT ANDERS

DAY 01 — 8:00 AM - 5:00 PM

- 8:00 AM - Breakfast
- 9:00 AM - 9:30 AM - Welcome & Introductions
- 9:30 AM - 10:45 AM - The World of AI, It's here to Stay, How will you and your Clients use it? **Deneen Dias, Trullion**
- 10:45 AM - Break
- 11:00 AM - 12:00 PM - Trends and Best Practices Driving Growth in the Profession, **Scott Moore, Rainmaker**
- 12:00 PM - Lunch
- 1:00 PM - Regulatory Discussion - **Andrew McDowell, FDIC**
- 2:15 PM - Compliance Update, **Brad Stumpe, Anders**
- 3:30 PM - Tax Update, **Paul Sirek, Eide Bailly**
- 5:00 PM - Networking Reception @Anders
- 6:45 PM - Cardinals Game

DAY 02 — 8:00 AM - 12:00 PM

- 8:00 AM Breakfast
- 9:00 AM - Roundtable Discussions
- 12:00 PM Adjourn and Depart for Airport