



BankingCPAs

# SUMMER MEETING PLANNER 2024 AGENDA & LOGISTICS

**Meeting Host:**

**Anders CPAs & Advisors**  
800 Market St Suite 500  
St. Louis, MO 63101

**Meeting Contact:**

**Robin Brothers:**  
**615-594-2715**  
robin@therainmakercompanies.com

**DESTINATION:** ST. LOUIS, MO

**MEETING HOST:** ANDERS CPAS & ADVISORS

**DATES:** AUGUST 20 & 21, 2024

**ACCOMODATIONS:**  
LIVE BY LOWES ST. LOUIS

<b>AUGUST 19, 2024</b>	<b>COMMUNITY DINNER 7:00 PM @ RESTAURANT- TBD</b>
<b>AUGUST 20, 2024</b>	<b>MEETING AT ANDERS</b>
<b>AUGUST 20, 2024</b>	<b>CARDINALS GAME AT BUSCH STADIUM</b>
<b>AUGUST 21, 2024</b>	<b>MEETING AT ANDERS</b>

**DAY 01 — 8:00 AM - 5:00 PM**

- 8:00 AM - Breakfast
- 9:00 AM - Welcome & Introductions, The World of AI, It's here to Stay, How will you and your Clients use it? **Deneen Dias, Trullion**
- 10:15 AM - Break
- 10:30 AM - Discussion on Technology Best Practices and Current Trends
- 12:00 PM - Lunch
- 1:00 PM - Regulatory Discussion - *Presenter TBD*
- 2:15 PM - Compliance Update, **Brad Stumpe, Anders**
- 3:30 PM - Tax Update, **Paul Sirek, Eide Bailly**
- 5:00 PM - Networking
- 6:45 PM - Cardinals Game

**DAY 02 — 8:00 AM - 12:00 PM**

- 8:00 AM Breakfast
- 9:00 AM - Roundtable Discussions
- 12:00 PM Adjourn and Depart for Airport