



Manufacturing CPAs Fall Meeting November 7th and 8th, 2023

Join us for our Fall Meeting Hosted by Aprio, Atlanta, GA

At this event, you will learn best practices for tackling the challenges you are facing in your practice, gain essential knowledge about current trends and challenges, build deep relationships with high-quality professionals in your industry, tour a manufacturing facility, and walk away with a more straightforward path to success.

Host Firm Aprio

2002 Summit Blvd. NE, Suite 120
Atlanta, GA

AGENDA

Monday, November 6, 2023

8:00 pm

Networking Dinner at Superica- Ashford Crossing, Dunwoody

Tuesday, November 7, 2023

8:00 am – 9:00 am

Breakfast

9:00 am – 9:30 am

ERC Risks for Manufacturers

The IRS has begun its crack-down on Employee Retention Credits. Join Aprio's Jordan McLoughlin to learn what advisors should be doing for ERC audits and how you can defend your manufacturing clients. We'll discuss the risks to manufacturers overall and specifically for those selling or raising capital.

9:30 am – 10:00 am

How Legislation Acts are Surging US Manufacturing 930-10a

Recent legislation, both in place and proposed, is bringing a surge to the US manufacturing industry. Hear from Aprio's Keith Greenwald, Partner in charge - Private Client Services / Wealth Management, to discuss recent changes and trends.

10:15 am – 11:30 am

Manufacturing Client Advisory Services

Operational excellence and continuous improvement are crucial for manufacturers to combat out-of-control inventories, throughputs that cannot meet demand, and much more. Hear from Aprio's Managing Director of Manufacturing Advisory Services team regarding how you can help clients stop chasing tasks that don't drive value by conducting an in-depth analysis of their existing operations and business processes.

11:30 am – 12:00 pm

Member Discussion

12:00 pm – 2:00 pm

Lunch and Free time

2:00 pm – 3:30 pm

Software Showcase

We all use various software to assist us with our compliance work from an efficiency and review standpoint. Select members will live-share some of their favorite software in use. Join this session to see live demonstrations of the latest technologies.

3:45 pm – 5:00 pm

Member Roundtable

Always a member favorite where you join other like-minded professionals to pose and answer questions specific to your industry. Don't miss this open forum to ask questions, respond to one another, share ideas, communicate, learn from one another, and build your connections and relationships!

7:00 pm –

Dinner and Social Activity

Wednesday, November 8, 2023

8:00 am – 9:00 am

Breakfast

9:00 am – 9:30 am

Tax Updates

Get up-to-date on the latest tax developments and proposed regulations. Specifically related to the niche, we'll discuss the proposed regulations regarding implementing the elective payment provisions of the Advanced Manufacturing Investment Credit, established by the Creating Helpful Incentives to Produce Semiconductors Act of 2022, commonly known as the CHIPS Act.

9:30 am – 10:00 am

Digital Transformation Advisory

Join Aprio's team of experts who provide cybersecurity services and digital transformation consulting to protect businesses from cyber threats and help companies thrive in the digital age. Learn how to help clients create, implement, and deploy executable digital enablement

strategies, including digital capabilities strategy, enabling technology solutions, data management and analytics, and cybersecurity. These solutions help manage risk, control costs, drive revenue, and accelerate speed to value.

10:00 am – 10:30 am

Free time/Hotel Check-out

10:30 am – 1:30 pm

Travel to the Manufacturing Facility for a Tour and Lunch

1:30 pm – 2:30 pm

Shuttle to Airport from Manufacturing Tour

Up to 7 Hours of CPE available

\$450 Registration Fee