



# NonprofitCPAs

# SUMMER MEETING PLANNER 2024 AGENDA & LOGISTICS

**Meeting Host:**

**Alliant Group**  
3009 Post Oak Blvd.  
Houston, TX 77056

**Meeting Contact:**

**Robin Brothers:**  
**615-594-2715**  
robin@therainmakercompanies.com

**DESTINATION:** HOUSTON, TX

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**MEETING HOST:** ALLIANT GROUP

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**DATES:** JUNE 12 & 13, 2024

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**ACCOMODATIONS:**  
ROYAL SONESTA HOUSTON GALLERIA

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<b>JUNE 11, 2024</b>	<b>NETWORKING RECEPTION 5:00 PM - 6:30 PM @ ALLIANT GROUP</b>
<b>JUNE 11, 2024</b>	<b>COMMUNITY DINNER 7:00 PM @ RESTAURANT- TBD</b>
<b>JUNE 12, 2024</b>	<b>MEETING AT ALLIANT GROUP</b>
<b>JUNE 12, 2024</b>	<b>COMMUNITY DINNER 7:00 PM @ RESTAURANT- TBD</b>
<b>JUNE 13, 2024</b>	<b>MEETING AT ALLIANT GROUP</b>

**DAY 01 — 8:00 AM - 5:00 PM**

- 8:00 AM - Breakfast
- 9:00 AM - Welcome, Introductions, AI Workshop, *Chris Stephenson, Alliant Group*
- 10:15 AM - Break
- 10:30 AM - Continue AI Workshop
- 12:00 PM - Lunch
- 1:00 PM - Best Practice Workshop, Client Segmentation, *Scott Moore, The Rainmaker Companies*
- 5:00 PM - Networking Reception
- 7:00 PM - Community Dinner

**DAY 02 — 8:00 AM - 12:00 PM**

- 8:00 AM Breakfast
- 9:00 AM - Roundtable Discussions, *Angie Grissom, The Rainmaker Companies*
- 12:00 - Meeting adjourns, depart for Airport